

(I)(a)

**Statement showing Shareholding Pattern**

<b>Name of Company : Fiem Industries Limited</b>	
<b>Script Code: FIEMIND</b>	<b>Name of the Scrip, Class of Security : Equity</b>
<b>Quarter Ended: SEP 30, 2012</b>	

<b>Partly Paid-up Shares</b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter / Promoter Group	Nil	N.A.	N.A.
Held by Public	Nil	N.A.	N.A.
<b>Total</b>	<b>Nil</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding Convertible Securities</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	Nil	N.A.	N.A.
Held by Public	Nil	N.A.	N.A.
<b>Total</b>	<b>Nil</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>
Held by Promoter / Promoter Group	Nil	N.A.	N.A.
Held by Public	Nil	N.A.	N.A.
<b>Total</b>	<b>Nil</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total Paid-up Capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>11962226</b>		

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	8283878	8283878	69.2503	69.2503	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	84400	84400	0.7056	0.7056	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A) (1)</b>	<b>6</b>	<b>8368278</b>	<b>8368278</b>	<b>69.9559</b>	<b>69.9559</b>	<b>0</b>	<b>0</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investors	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>8368278</b>	<b>8368278</b>	<b>69.9559</b>	<b>69.9559</b>	<b>0</b>	<b>0</b>

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000		
(b)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000		
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	0	0	0	0.0000	0.0000		
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(i)	Any Other (specify)	0	0	0	0.0000	0.0000		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>		
<b>(2)</b>	<b>Non-Institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	115	1422137	1422137	11.8886	11.8886		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	4456	596387	595856	4.9856	4.9856		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	754114	754114	6.3041	6.3041		
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000		
(d)	Any Other (specify)-							
	i. Non Resident Indians	41	675073	675073	5.6434	5.6434		
	ii. Directors & Their Relatives	4	20365	315	0.1702	0.1702		
	iii. Clearing Members	51	21821	21821	0.1824	0.1824		
	iv. Foreign Corporate Bodies	1	104051	0	0.8698	0.8698		
	<b>Sub-Total (B)(2)</b>	<b>4684</b>	<b>3593948</b>	<b>3469316</b>	<b>30.0441</b>	<b>30.0441</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4684</b>	<b>3593948</b>	<b>3469316</b>	<b>30.0441</b>	<b>30.0441</b>	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	<b>4690</b>	<b>11962226</b>	<b>11837594</b>	<b>100.00</b>	<b>100.00</b>		

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Held by Promoter / Promoter Group	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Held by Public	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4690</b>	<b>11962226</b>	<b>11837594</b>	<b>100.0000</b>	<b>100.0000</b>		
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share (*)			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A+B+C)	Number	As a percentage	As a % of grand total (A+B+C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rahul Jain	4314116	36.0645	0	0	0	0	0	0	0	0
2	Jagjeevan Kumar Jain	1891111	15.8090	0	0	0	0	0	0	0	0
3	Seema Jain	1754420	14.6663	0	0	0	0	0	0	0	0
4	Aanchal Jain	312693	2.6140	0	0	0	0	0	0	0	0
5	Jagjeevan Kumar Jain (HUF)	11538	0.0965	0	0	0	0	0	0	0	0
6	Fiem Auto Pvt. Ltd.	84400	0.7056	0	0	0	0	0	0	0	0
	<b>TOTAL</b>	<b>8368278</b>	<b>69.9559</b>	0	0	0	0	0	0	0	0

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Lalith Kumar	156519	1.3084	0	0	0	0	0
2	Millenium Portfolio Services Ltd.	124117	1.0376	0	0	0	0	0
3	Maruti Capital Services Pvt. Ltd.	135937	1.1364	0	0	0	0	0
4	Sumeeth Kumar Haran	159928	1.3369	0	0	0	0	0
5	Amon Panichkivalkosil	425398	3.5562	0	0	0	0	0
6	Sukhidevi Rameshkumar Haran	139370	1.1651	0	0	0	0	0
7	Saroj Agencies Pvt. Ltd.	129105	1.0793	0	0	0	0	0
8	N.V. Graphics & Advertising Pvt. Ltd.	279503	2.3365	0	0	0	0	0
9	Religare Finvest Ltd.	405792	3.3923	0	0	0	0	0
<b>TOTAL</b>		<b>1955669</b>	<b>16.3487</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Nil	0	0	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(d) **Statement Showing details of Locked-in shares**

Sr. No	Name of the shareholder	Number of Locked -in shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	Nil	0	0
<b>Total</b>		<b>0</b>	<b>0</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the Total No. of Shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	0	0
<b>Total</b>		<b>Nil</b>	<b>0</b>	<b>0</b>

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security : Class X, Class Y, Class Z)**

Category code	Category of shareholder	Number of Voting Rights held in each Class of Securities			Total Voting Rights	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI) = (III)+(IV)+(V)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (Specify)						
	<b>Sub-Total (A) (1)</b>						
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)-						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
(1)	Held by Promoter / Promoter Group						
(2)	Held by Public						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

**The Company has issued only one type of Security i.e. Equity Shares of Rs. 10/- each. Hence Clause (III) (a) is Not Applicable.**